

## **Stuff Worth Knowin' About Money Practice and Life**

Want to be *financially secure* and **prepared for life's certain challenges**?

Are you *up to date* with **products and clinical techniques**?

Wish to *minimize stress* in your life and discover ways to bring **joy to every day**?

It has been said that "Growing old is a given, but growing wise is an option!" This presentation is filled with contemporary, pertinent, and useful information regarding money, practice, and life. Consider life's challenges, and benefit from Dr. Kerr's personal experiences – both good and bad! Examine stress management and life planning techniques. Learn ways to improve your chance for financial success, and consider the needs of loved ones (spouses, children, and parents) as the years pass. Explore fifteen ways to love your life more!! These serious topics, presented with humor, will give attendees a great deal to think about (and a good bit of homework!) This inspiring and informative presentation will absolutely change your life!

### **Course Objectives:**

- New and useful products and devices.
- Strategies and formulas for financial success - and the cost of procrastination.
- Tips for avoiding identity theft.
- The importance of compound interest, the rule of 72 and debt reduction.
- Key components for retirement planning and understanding Social Security.
- Organizing personal and financial information to ensure it is accessible when needed.
- Ensure preparation for life's inevitable familial transitions as parents and children age.
- Techniques for effective time and stress management.
- Ways to love life more!

## **Now WHAT?! Overcoming Practice Disrupters**

Have fun resolving clinical and practice management scenarios in this optional, accompanying interactive workshop. Participants will learn from each other as they propose solutions to real life issues we face in our practices almost every day. Drawing on more than three decades of private practice experience, Dr. Kerr will lead a discussion of common challenges, and offer both practical and inventive solutions. Come prepared to share your ideas and to think outside the box.

### **Course Objectives:**

- Evaluate simple techniques to minimize "practice disrupters."
- Avoid legal snafus that can cost the practice time, money, and aggravation!
- Examine practical techniques that can improve efficiency and success.
- Learn inexpensive ways to market your practice and upgrade your office.
- Improve hiring skills to enhance team success.